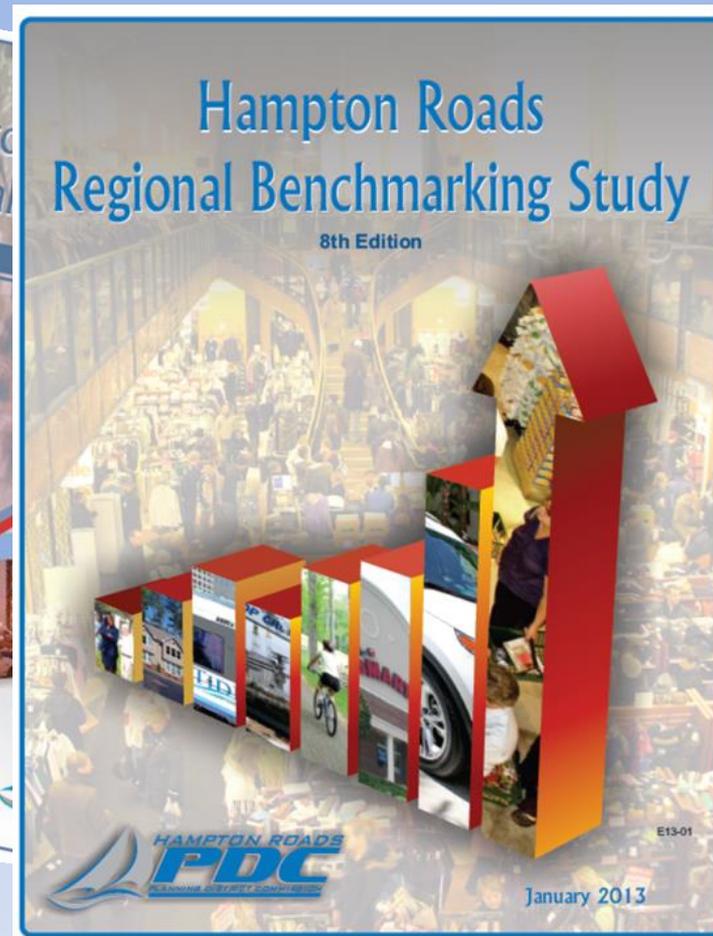


Greg Grootendorst
Chief Economist, HRPDC
March 21, 2013

2013 HAMPTON ROADS REGIONAL BENCHMARKING STUDY



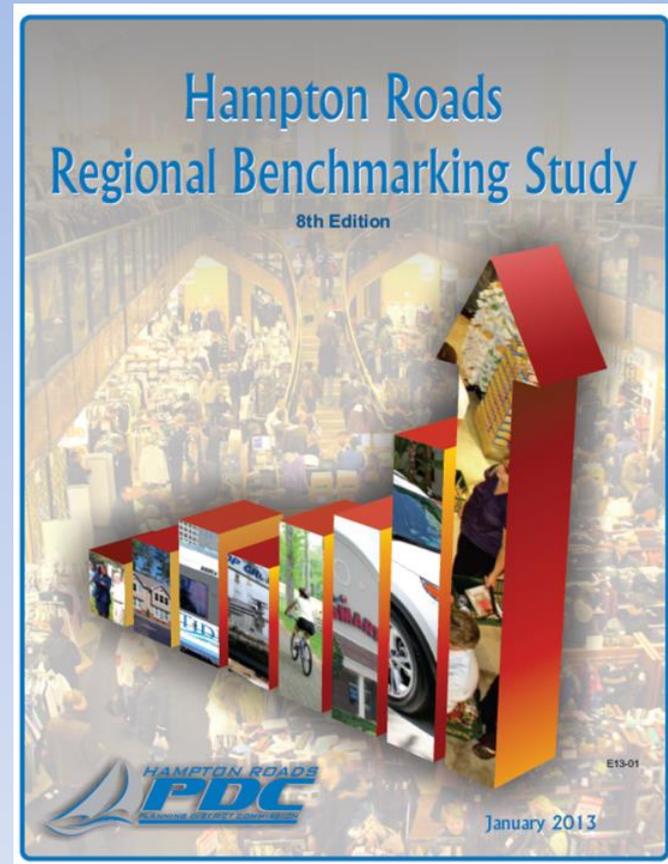


8TH EDITION

2013 Regional Benchmarking Study

Benchmarking Chapters

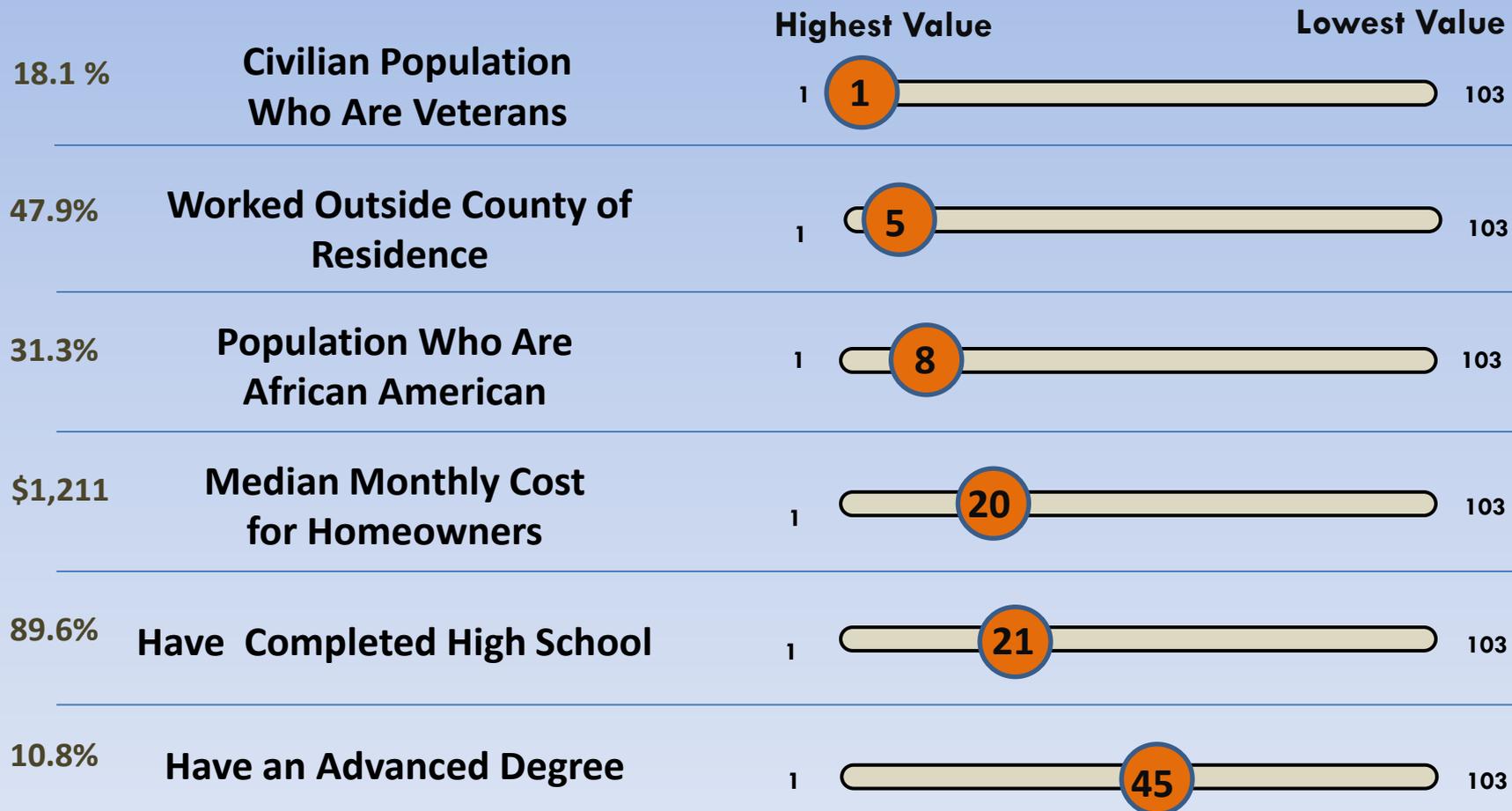
- Introduction
- The Economy
- Industry
- Demographics
- Housing
- Transportation
- Quality of Life
- Local Comparison
- Data Tables



Available Online

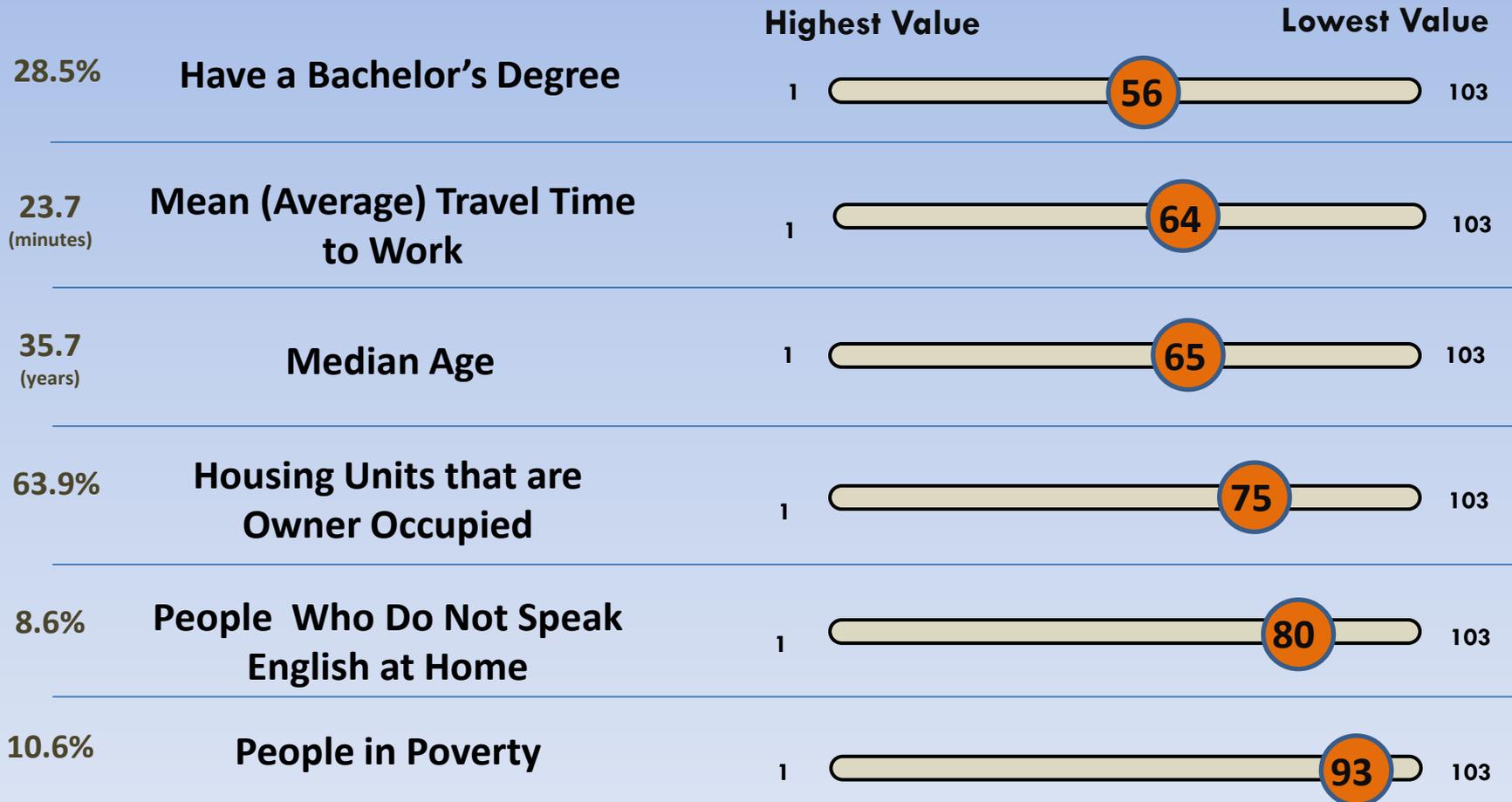
2010 American Community Survey Data for Hampton Roads

HR Rank in the Top 103 Metro Areas

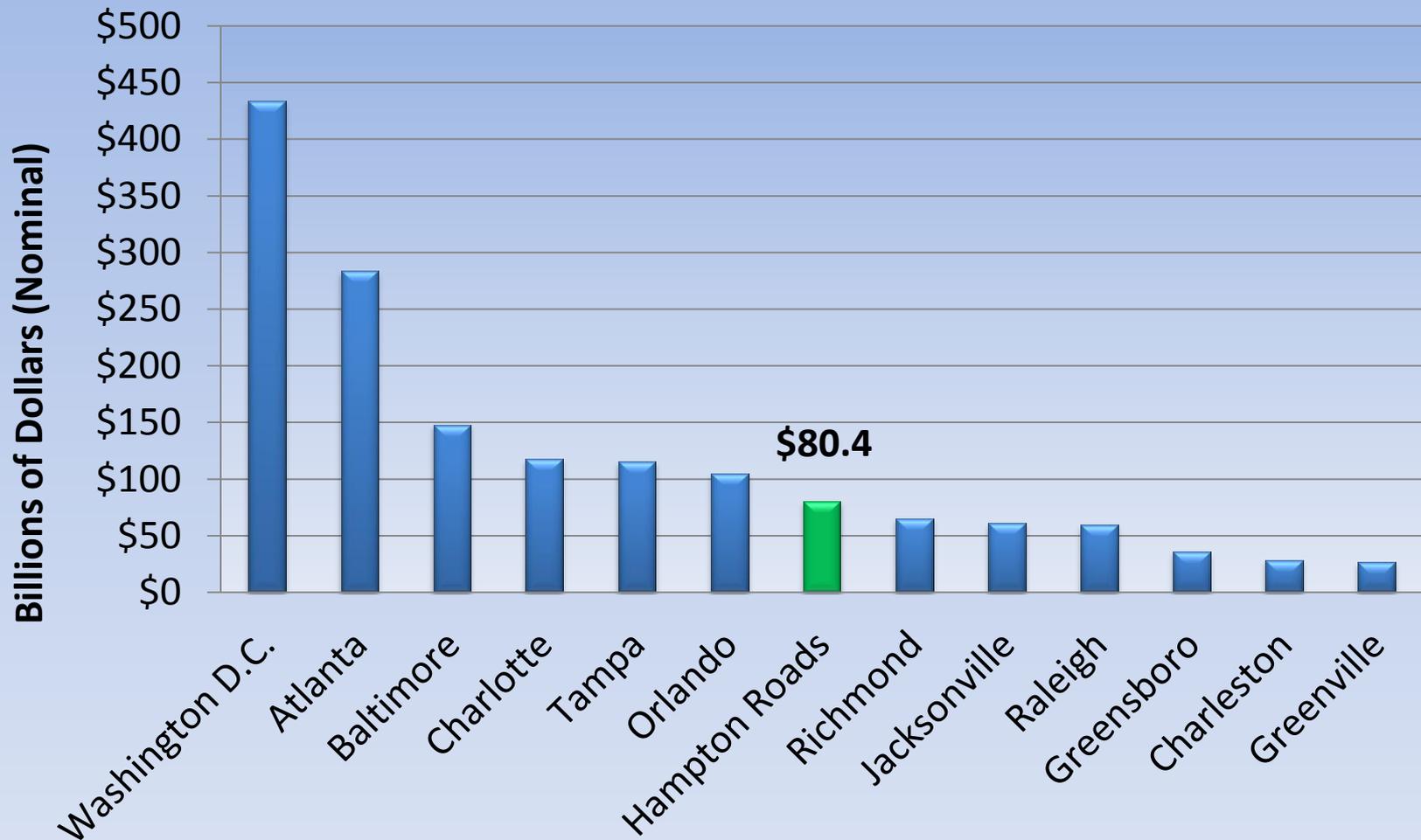


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HR Rank in the Top 103 Metro Areas



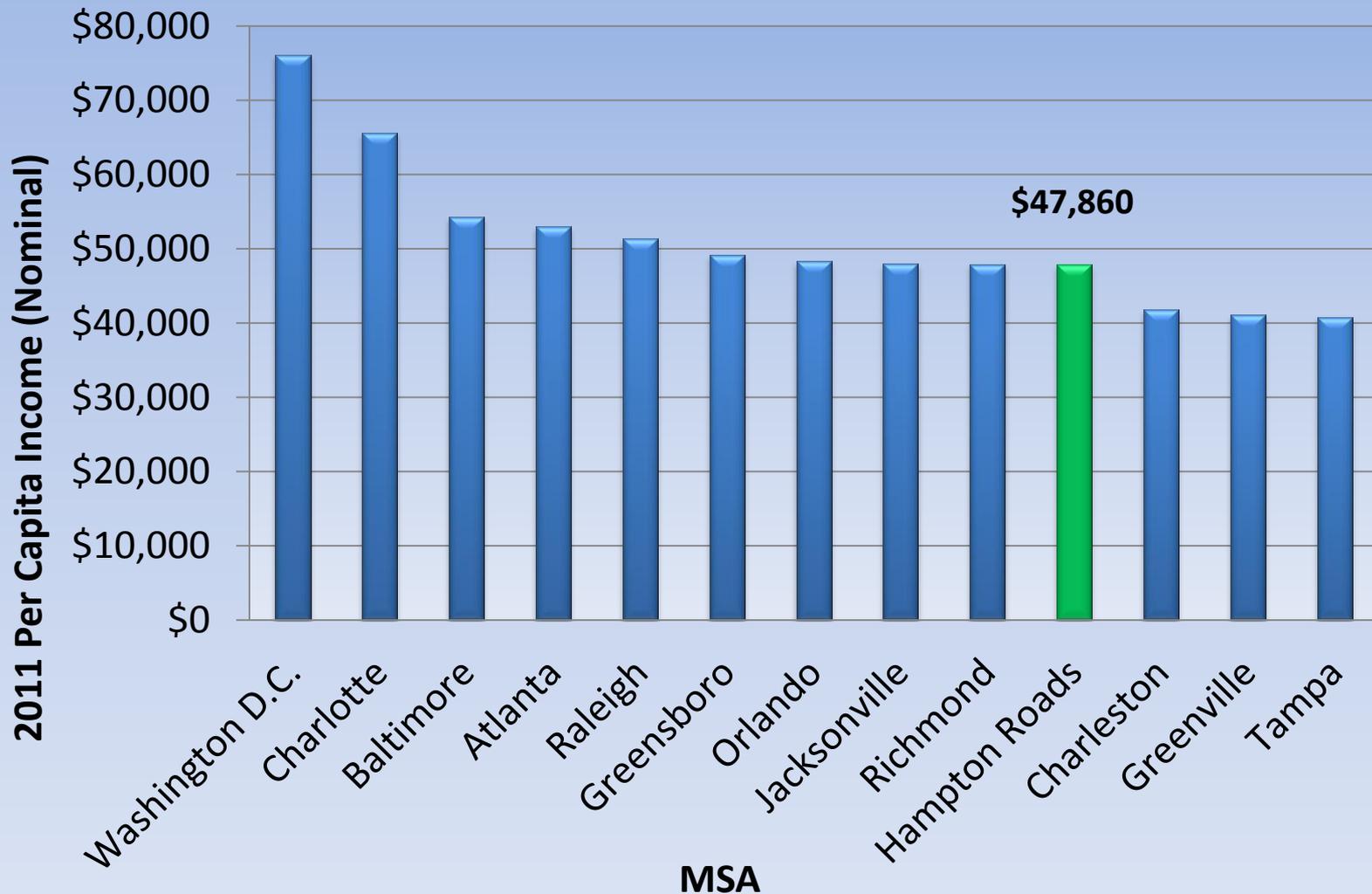
Gross Metro Product



MSA

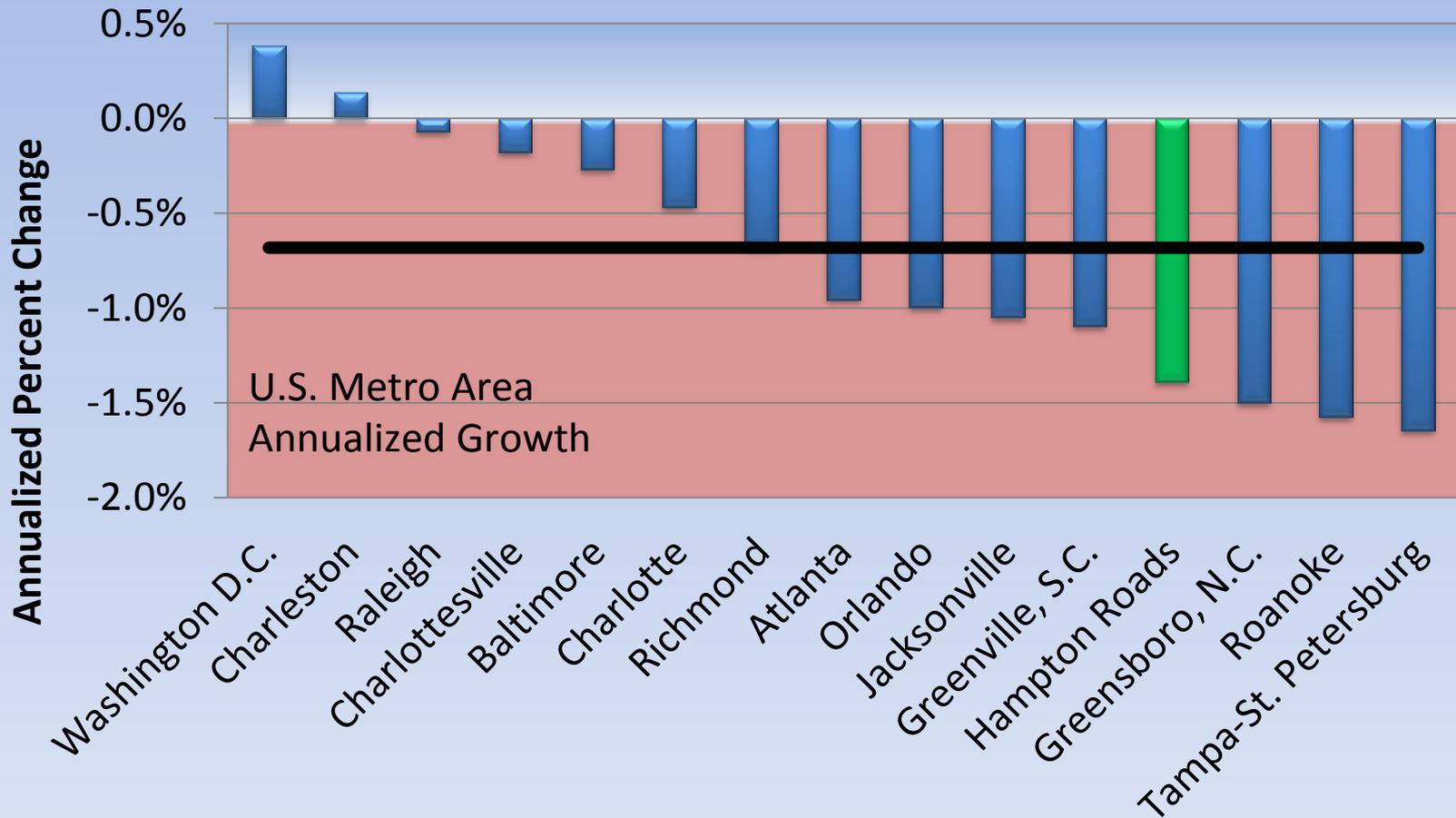
Source: U.S. Conference of Mayors, HRPDC

Per Capita Gross Metro Product



Source: U.S. Confrence of Mayors, U.S. Census Bureau, HRPDC

Three-Year Annualized Percent Change in Total Employment, 2008-2011

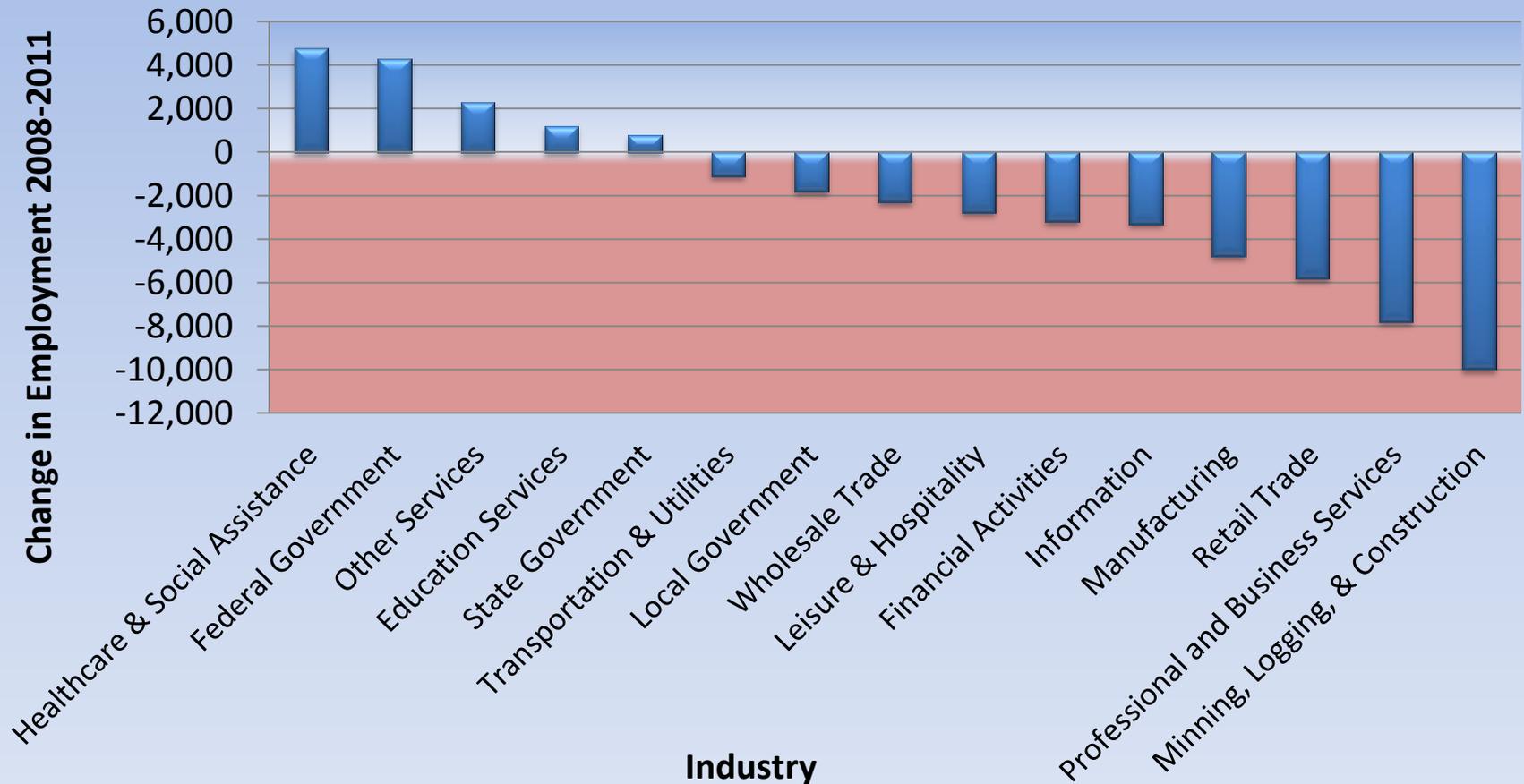


MSA

Source: Bureau of Economic Analysis, HRPDC

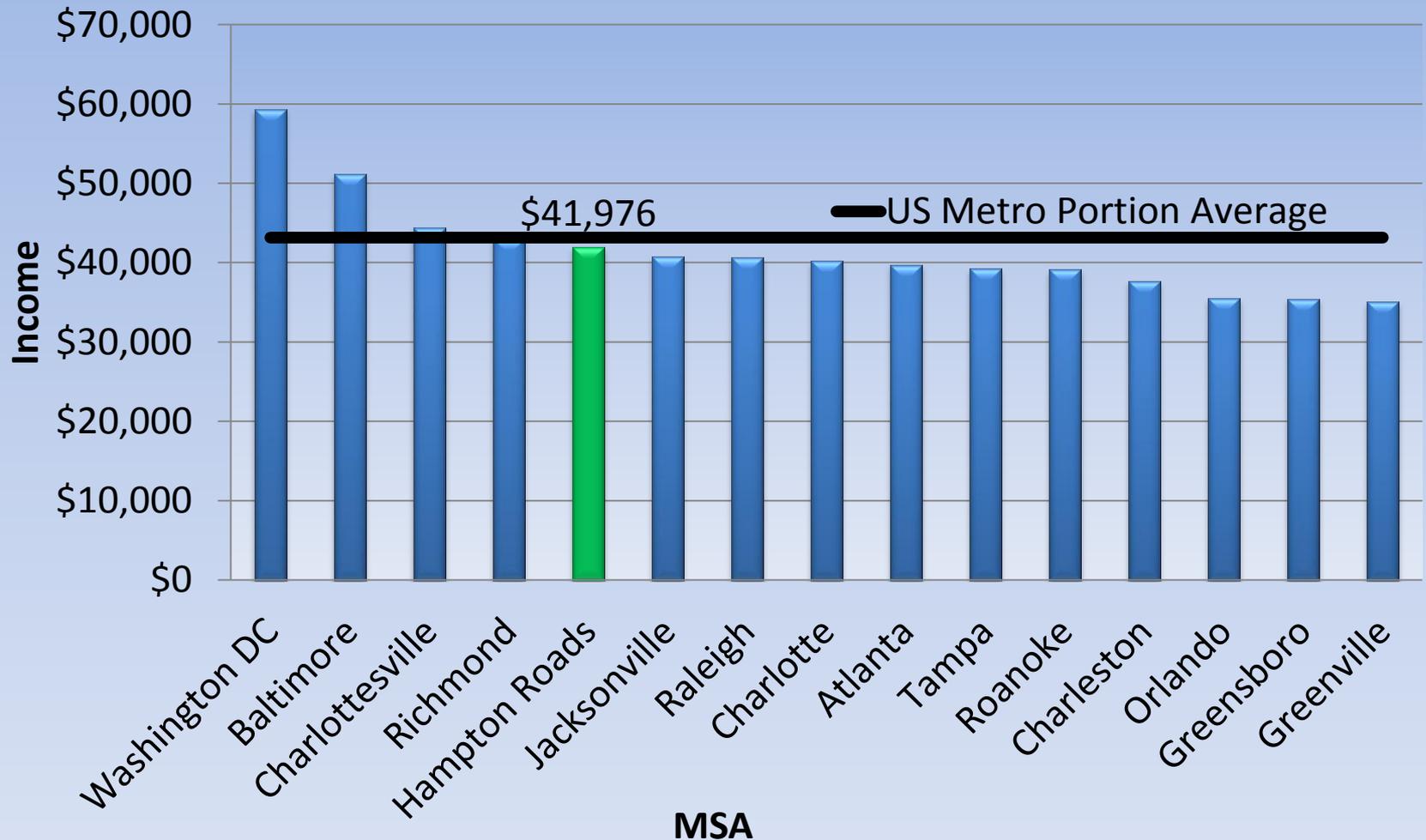
2013 Regional Benchmarking Study

Three-Year Change in Employment by Sector, 2008-2011



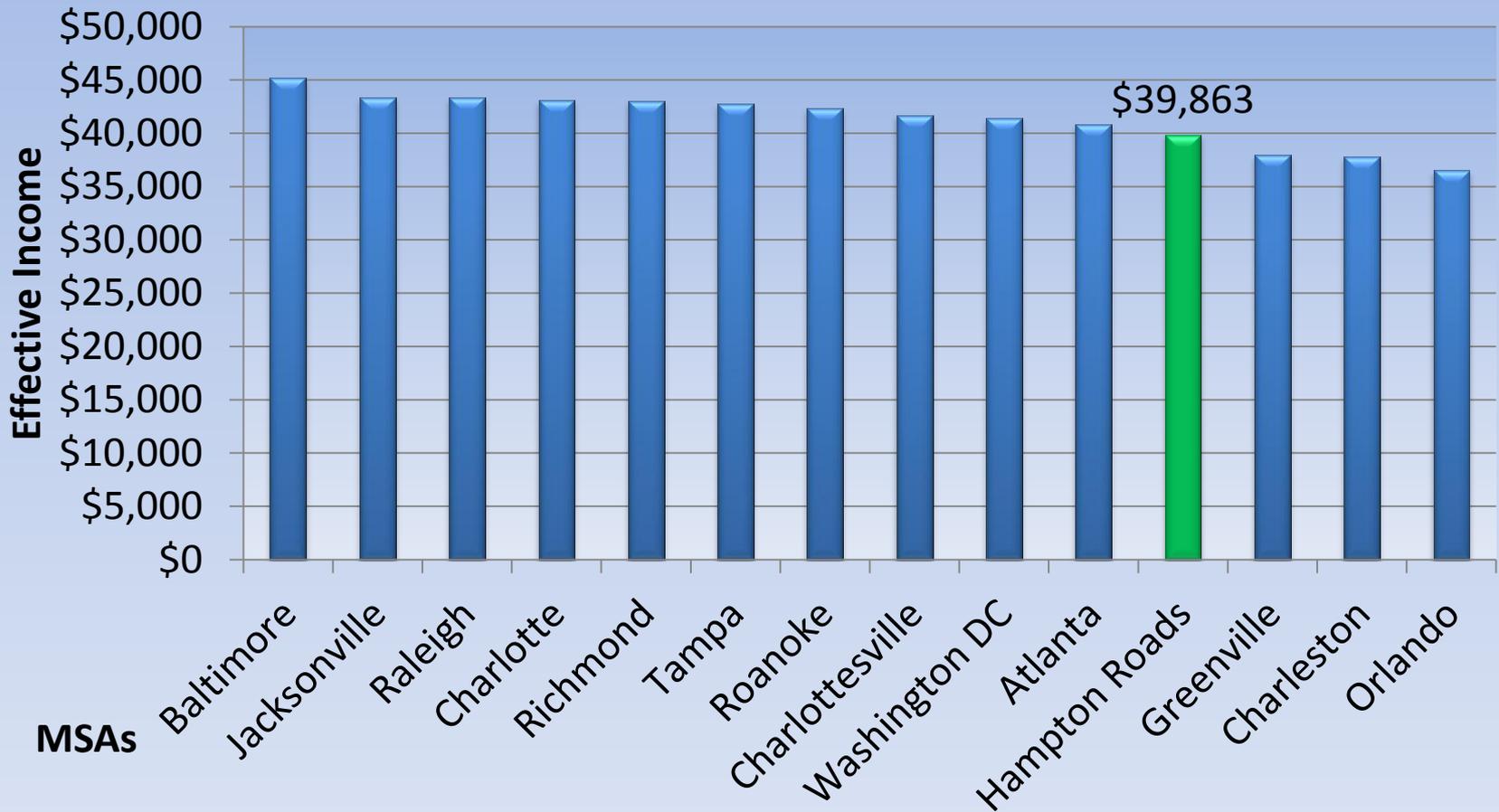
Source: Bureau of Labor Statistics, HRPDC

Per Capita Incomes in 2011



Source: Bureau of Economic Analysis, HRPDC

Purchasing Power of Per Capita Income 2011



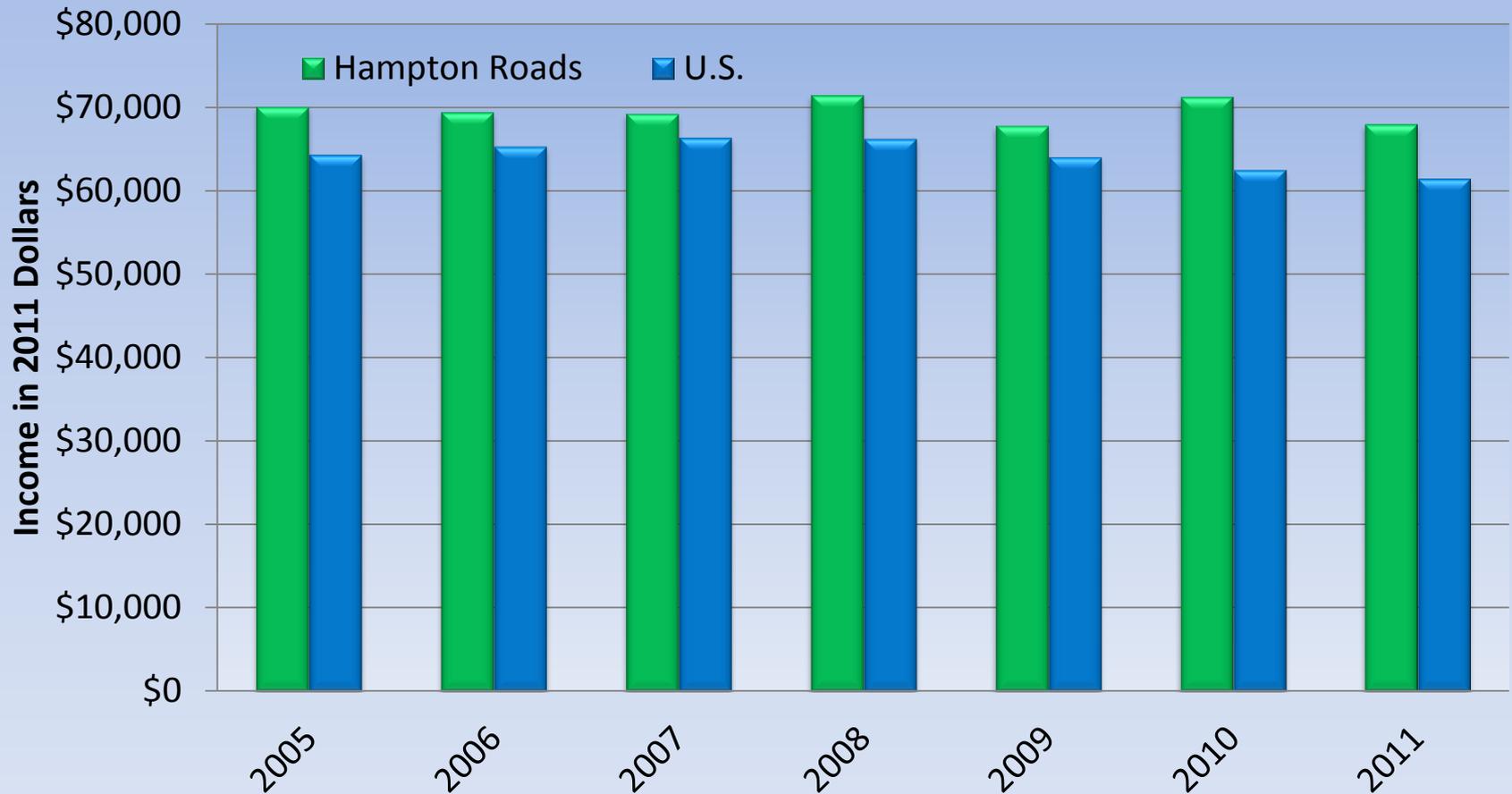
Source: Bureau of Economic Analysis, The Council for Community and Economic Research, HRPDC

Relative Per Capita Income



Source: Bureau of Economic Analysis, HRPDC

U.S. & Hampton Roads Real Median Family Income

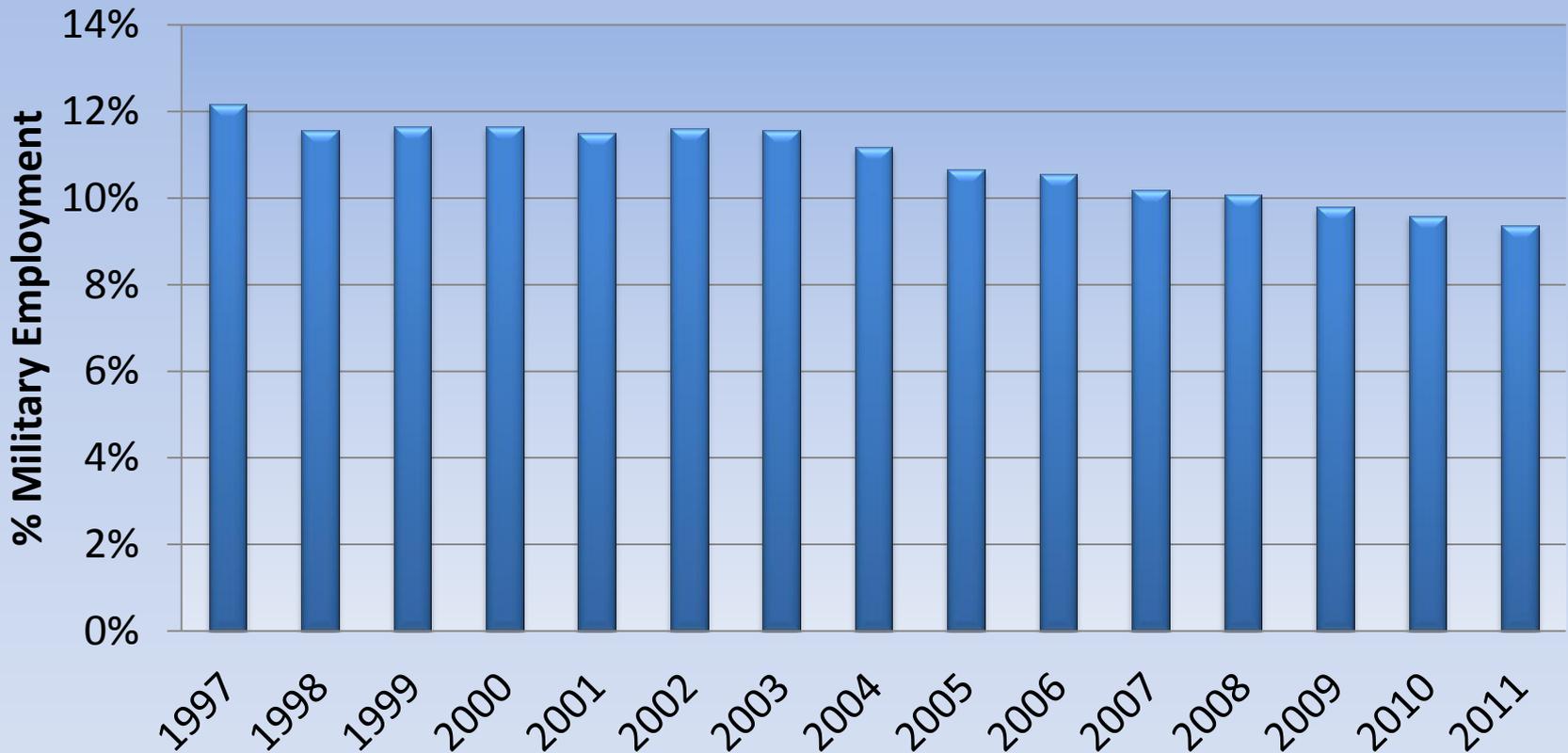


Source: U.S. Census Bureau, American Community Survey, Bureau of Labor Statistics, HRPDC

2013 Regional Benchmarking Study

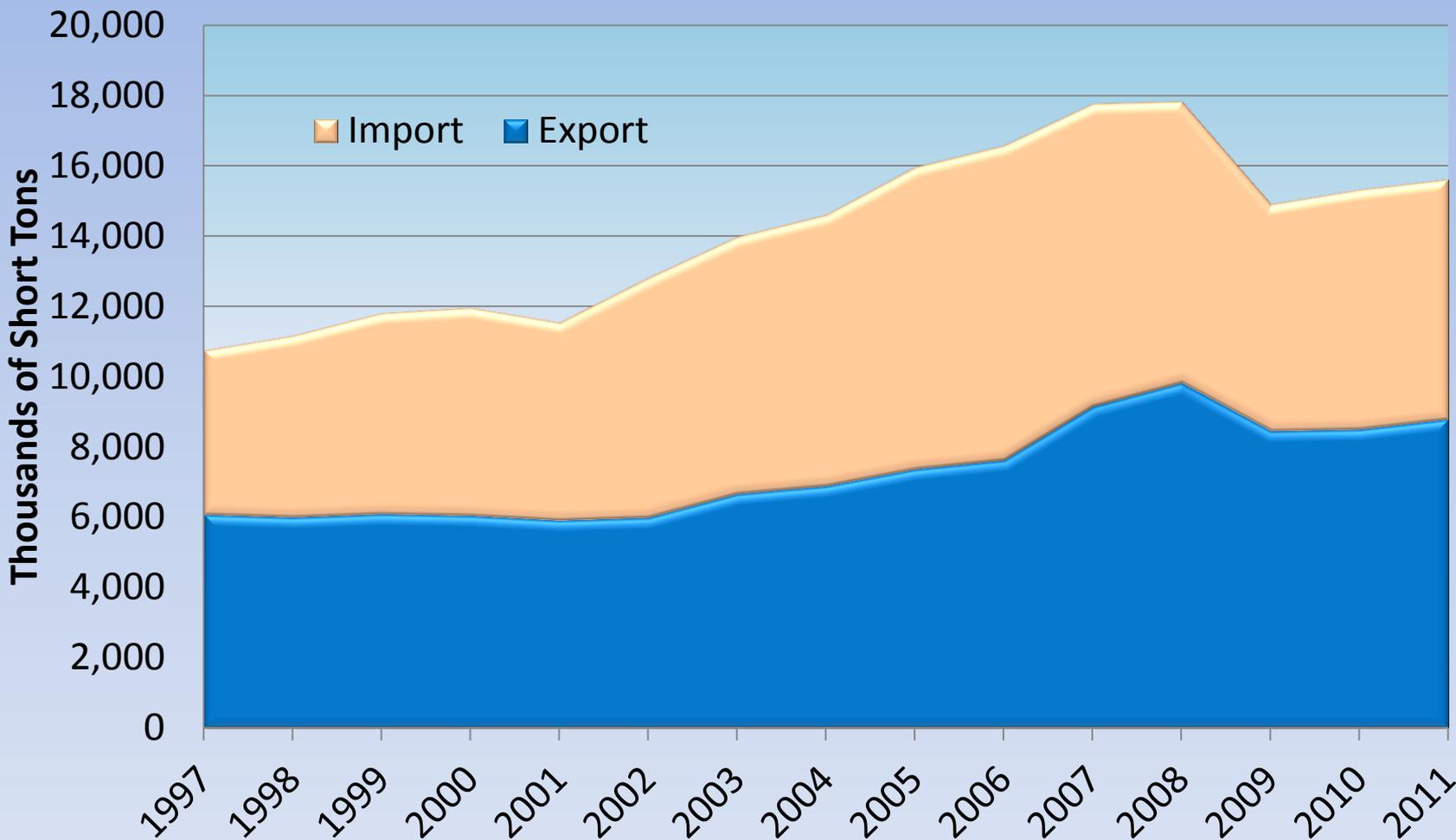


Hampton Roads Military Personnel as a Percentage of Total Employment



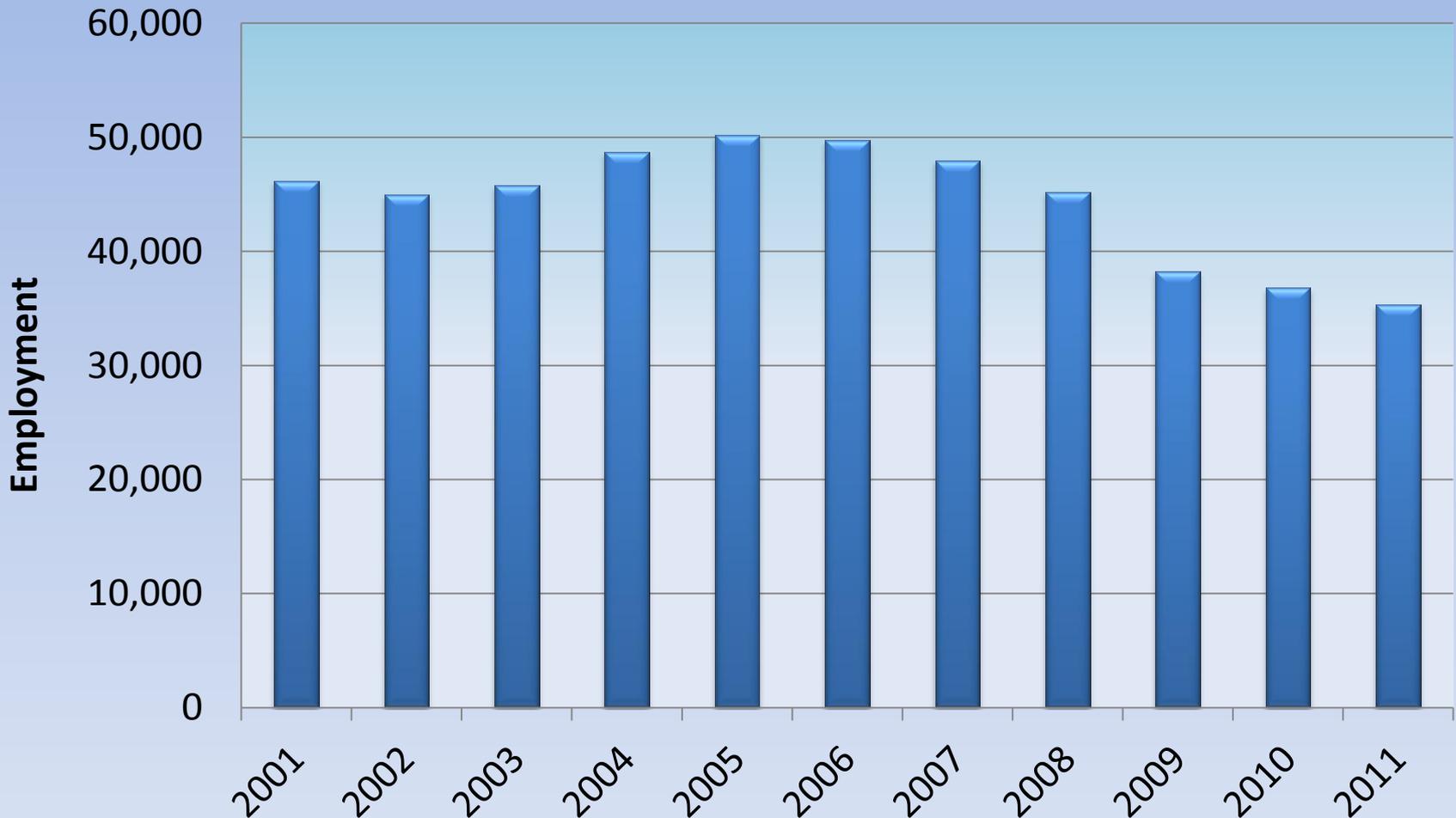
Source: Bureau of Economic Analysis, HRPDC

General Cargo in Hampton Roads



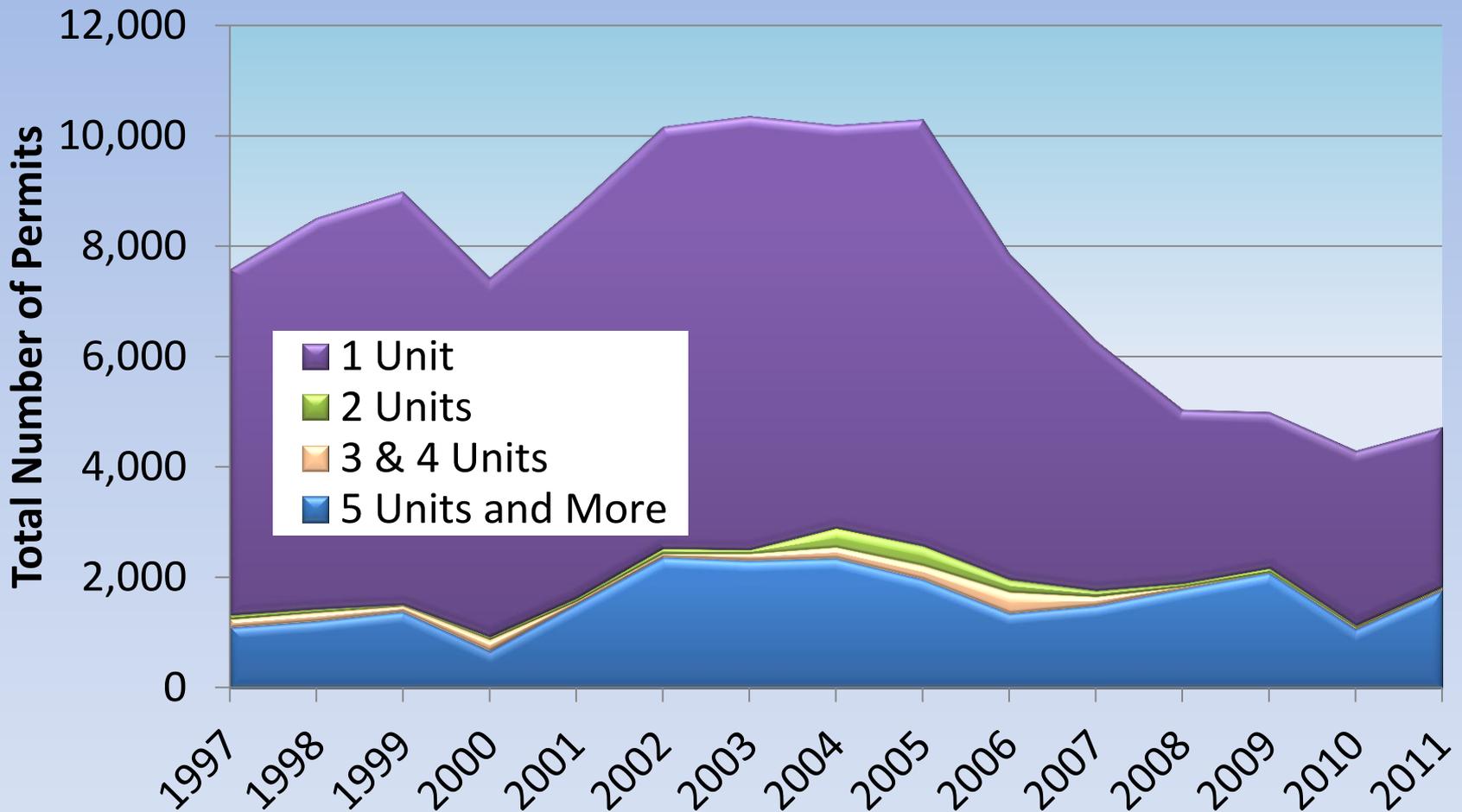
Source: Virginia Port Authority, HRPDC

Construction Employment



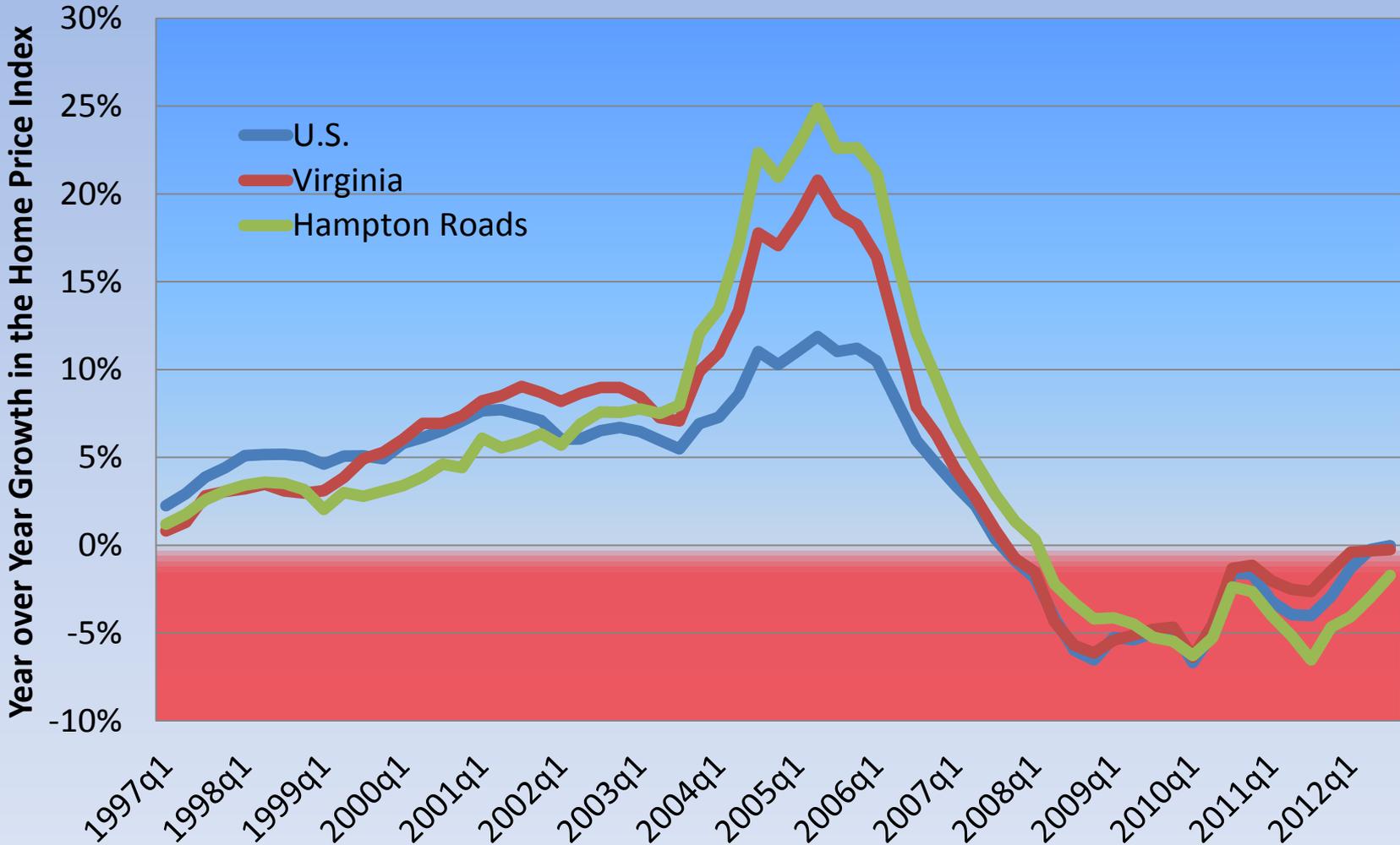
Source: Virginia Employment Commission, HRPDC

Building Permits in Hampton Roads



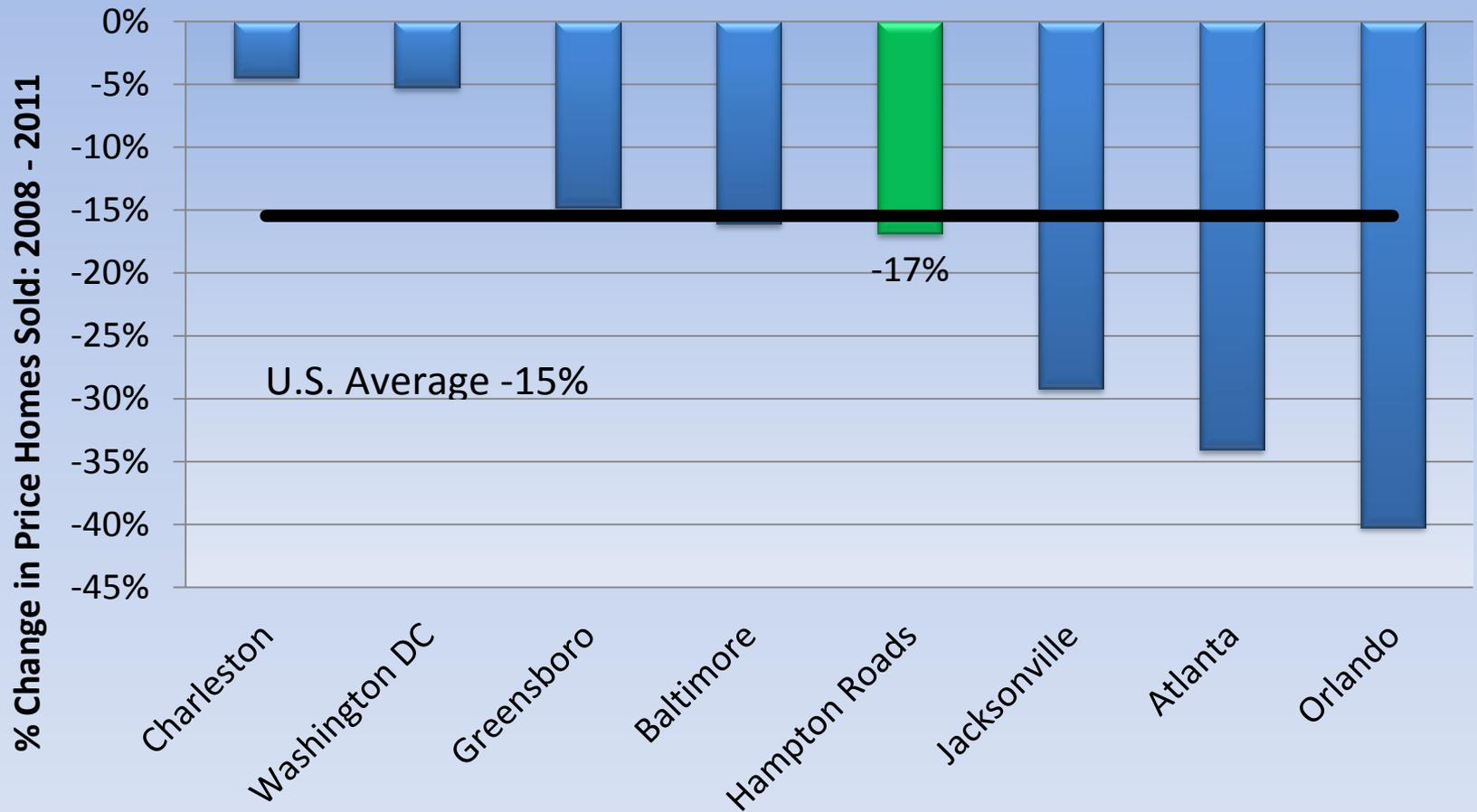
Source: U.S. Census Bureau, HRPDC

House Price Index



Source: Federal Housing Finance Agency, HRPDC

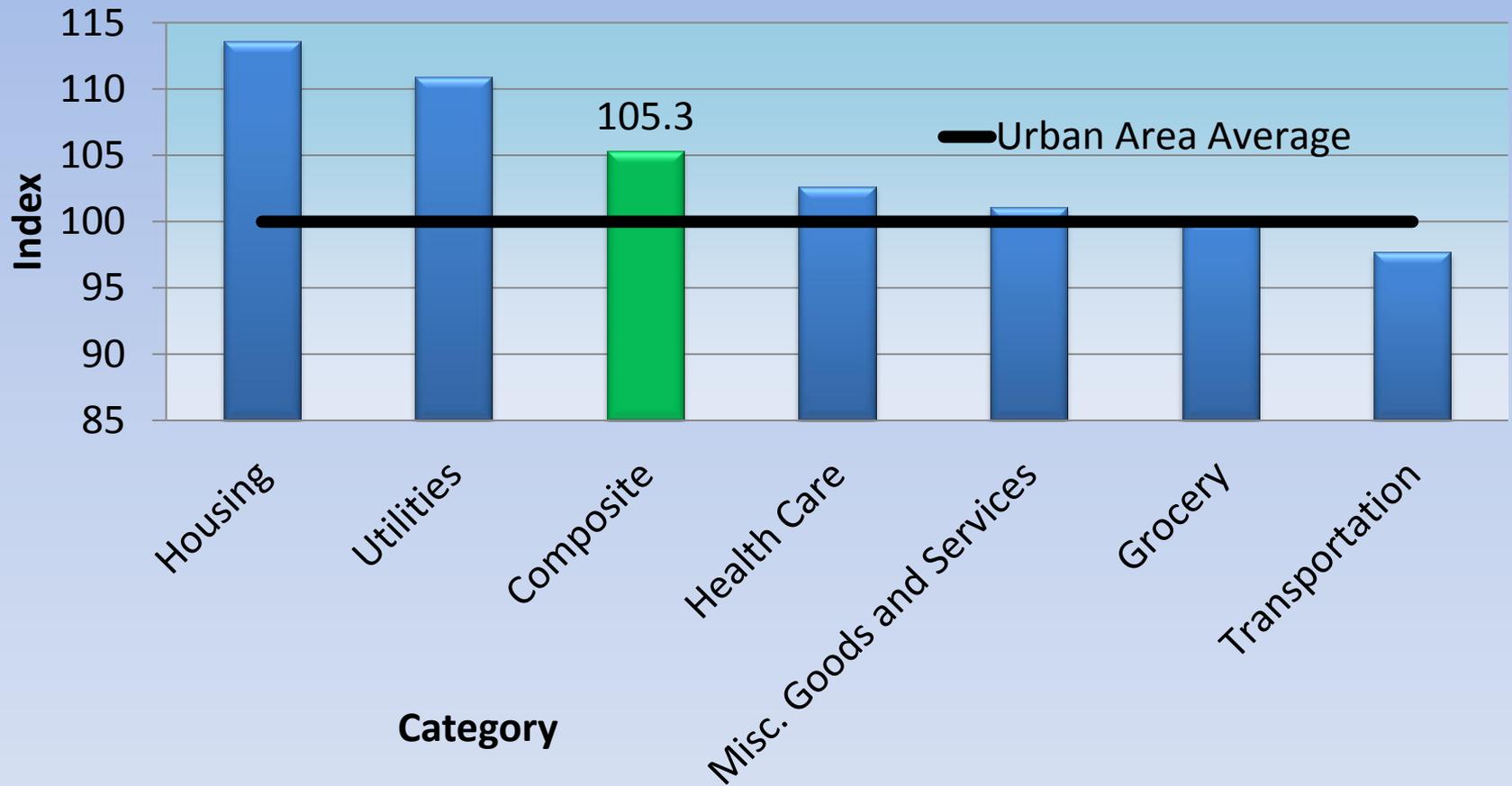
Three Year Change in Median Sales Price of Single Family Homes, 2008- 2011



MSA

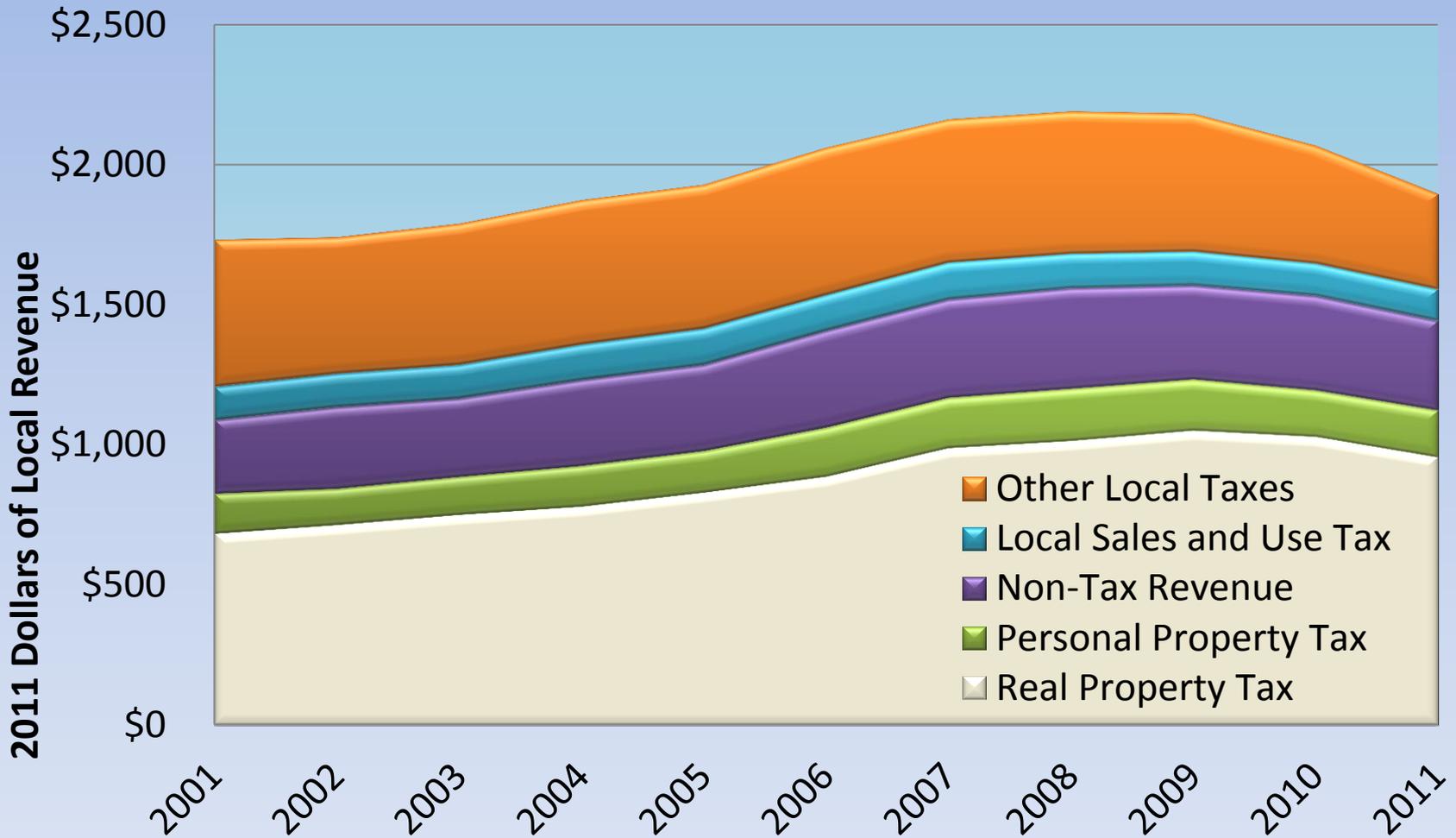
Source: National Association of Realtors, HRPDC

Regional Cost of Living Index



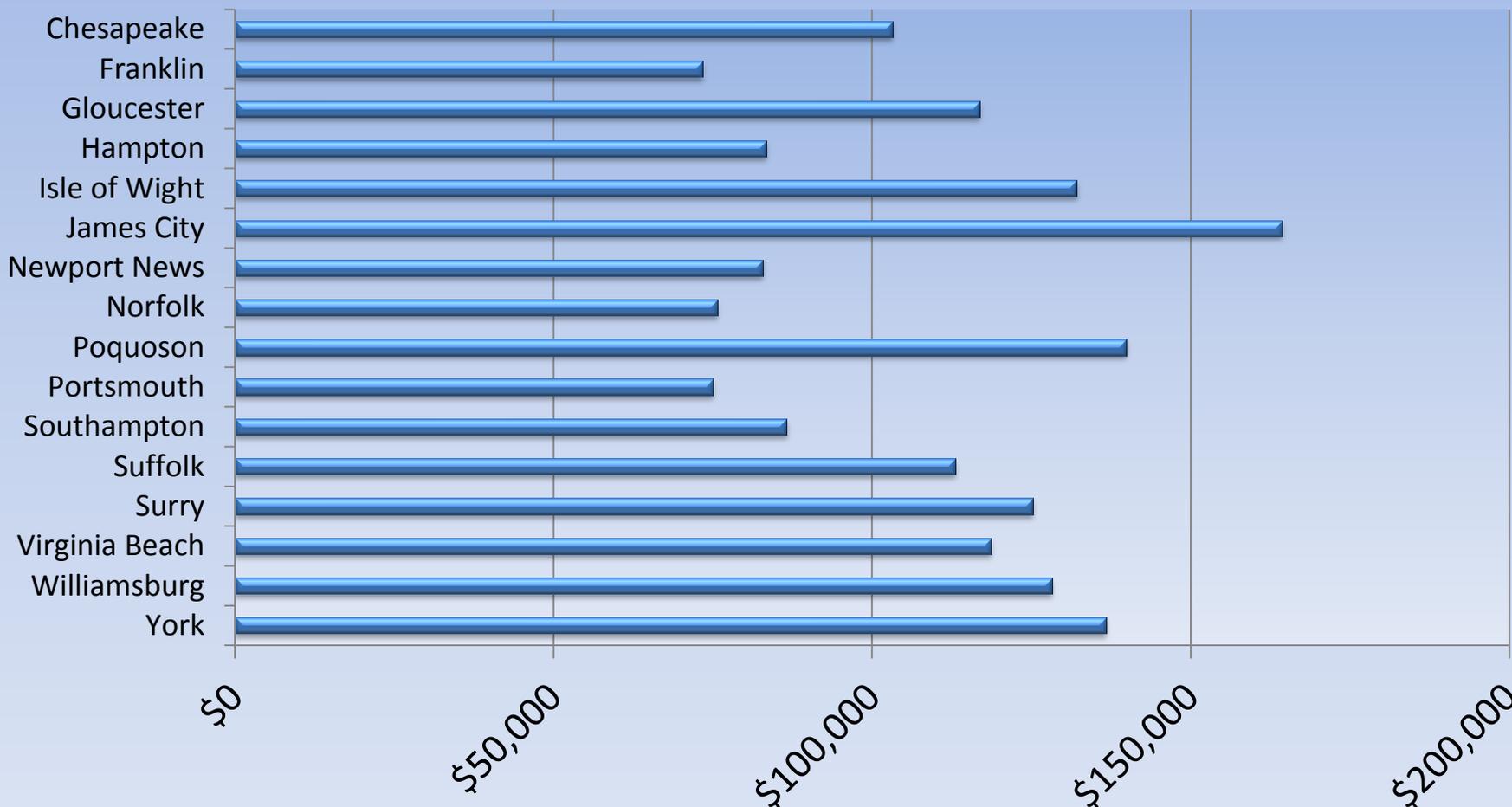
Source: The Council for Community and Economic Research, HRPDC

Real Per Capita Government Revenues



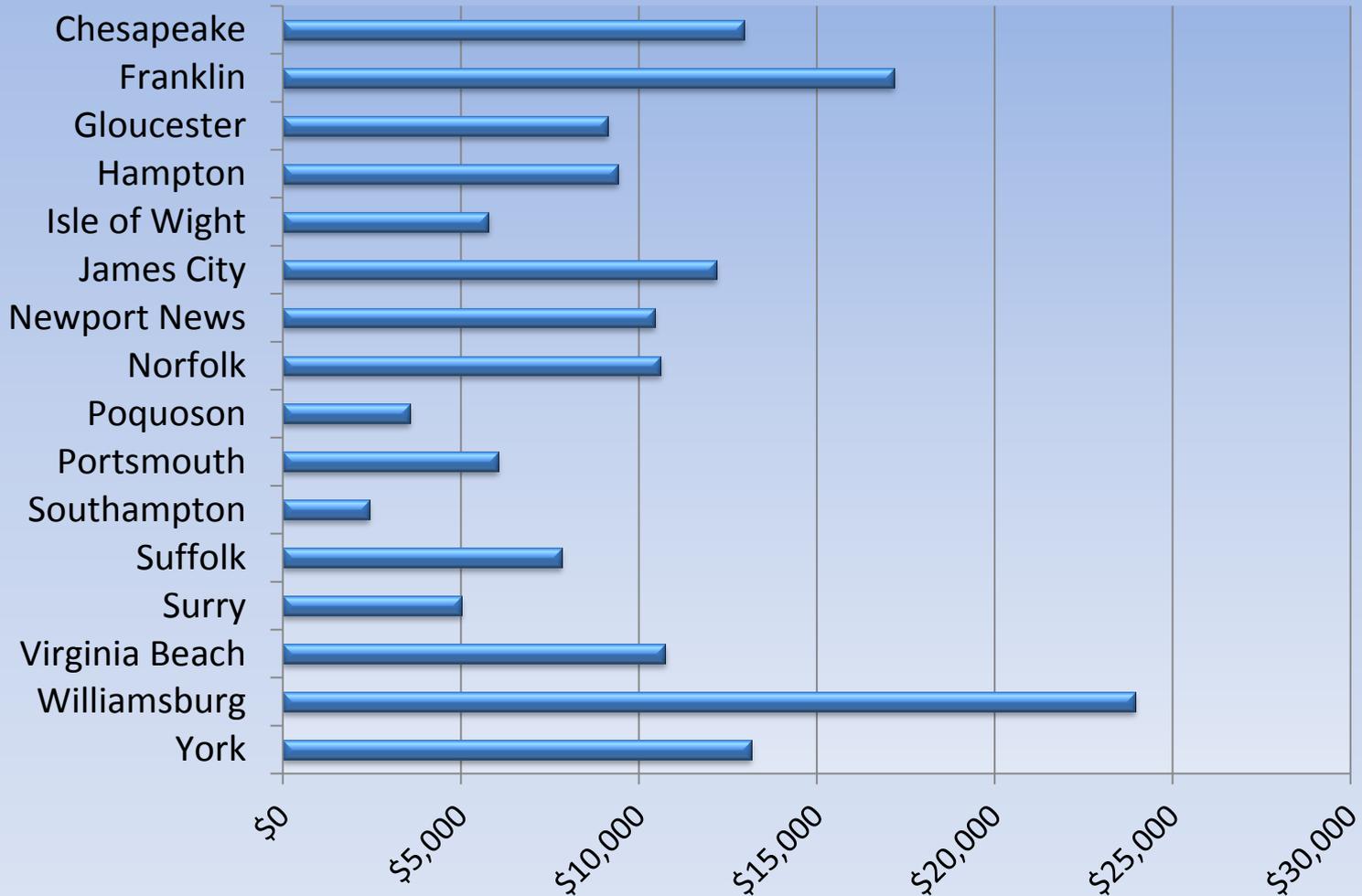
Source: Auditor of Public Accounts, Weldon Cooper Center, HRPDC

2010 Fair Market Value of Real Estate Per Capita



Source: Weldon Cooper Center, HRPDC

2011 Retail Sales Per Capita



Source: Weldon Cooper Center, HRPDC

Discussion